

Lewy Body Dementia Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Drug Stores, Online Pharmacies), By Drug Type (Cholinesterase Inhibitors, Antipsychotic Drugs, Carbidopa-Levodopa, Antidepressants, Benzodiazepine, Modafinil), By Region & Competition, 2021-2031F

<https://marketpublishers.com/r/L51FDC98A0EDEN.html>

Date: January 2026

Pages: 185

Price: US\$ 4,500.00 (Single User License)

ID: L51FDC98A0EDEN

Abstracts

The Global Lewy Body Dementia Treatment Market is projected to expand from USD 5.24 Billion in 2025 to USD 7.72 Billion by 2031, reflecting a compound annual growth rate of 6.67%. This market covers pharmacological and non-pharmacological interventions aimed at managing the intricate cognitive, motor, and psychiatric symptoms resulting from abnormal alpha-synuclein deposits in the brain. Key factors propelling this growth include the increasing global population of older adults and the corresponding rise in neurodegenerative diagnoses, which naturally widens the addressable patient base. Furthermore, the sector benefits from continuous advancements in diagnostic biomarkers, which improve the clinical ability to distinguish this condition from other dementias at earlier stages, thereby enabling more timely therapeutic strategies.

Conversely, a significant barrier to market progression is the high frequency of misdiagnosis due to substantial symptomatic overlap with Alzheimer's and Parkinson's diseases. This diagnostic ambiguity often delays appropriate care and restricts the effective deployment of specific treatments. As reported by the Alzheimer's Association in 2024, approximately 5% of older individuals with dementia show evidence of Lewy

body dementia alone, a statistic that underscores the complex challenge of isolating this specific patient segment from those with mixed pathologies within the broader dementia population.

Market Driver

A robust clinical pipeline and accelerated drug development efforts serve as a primary catalyst for market expansion, driven by the urgent need for disease-modifying therapies rather than mere symptomatic relief. Pharmaceutical companies are increasingly targeting novel mechanisms of action, such as p38 alpha kinase inhibition, to address the underlying synaptic dysfunction associated with Lewy bodies. This intensification of late-stage clinical trials is bringing potential treatments closer to regulatory approval, offering hope for a patient population that has historically relied on off-label medications. For example, CervoMed reported in October 2024 the completion of the final patient visit in its RewinD-LB Phase 2b clinical trial for neflamapimod, marking a critical milestone in advancing specific therapeutics for this indication.

Market growth is further solidified by increasing public and private investment in neurological research, which provides the necessary capital for high-risk, high-reward discovery programs. Enhanced funding supports large-scale longitudinal studies and biomarker validation, which are essential for stratifying patient populations and improving trial success rates. A notable instance occurred in September 2024, when Penn Medicine announced that the National Institute on Aging awarded an \$18 million grant to researchers to investigate the causes of cognitive decline and identify biomarkers in Lewy body diseases. These investments are crucial given the substantial economic burden the disease places on healthcare systems, incentivizing payers and providers to seek effective treatments; a systematic review in *BJPsych Open* in January 2024 highlighted that average medical costs rose to \$29,174 in the first year following an LBD diagnosis, underscoring the immense financial value of developing effective clinical solutions.

Market Challenge

The primary obstacle hindering the growth of the Global Lewy Body Dementia Treatment Market is the high rate of misdiagnosis caused by symptomatic overlaps with Alzheimer's and Parkinson's diseases. This diagnostic ambiguity significantly restricts the addressable market, as a large proportion of patients are treated for other neurodegenerative conditions rather than receiving therapies specifically optimized for Lewy body dementia. Consequently, pharmaceutical developers face substantial

hurdles in identifying suitable patient cohorts for clinical trials, which delays the approval and commercialization of targeted treatments. The inability to accurately segregate this patient population reduces the perceived return on investment for drug manufacturers, thereby stalling R&D progress and limiting market expansion.

This issue effectively conceals a massive segment of the potential customer base from market participants. According to the Lewy Body Dementia Association, an estimated 1.4 million individuals in the United States were affected by Lewy body dementia in 2024. This statistic reveals a profound gap between the actual prevalence of the disease and the number of accurately diagnosed cases. As long as these individuals remain unidentified or misclassified within the broader dementia population, the market cannot fully capitalize on the demand for specific Lewy body dementia interventions, directly impeding overall revenue potential.

Market Trends

The integration of cutaneous synuclein biomarkers for early diagnosis represents a critical evolution in market practice, shifting the sector from a reliance on clinical observation toward objective pathological validation in living patients. This trend resolves the historic difficulty of confirming alpha-synuclein deposition without post-mortem analysis, thereby enabling more accurate patient identification for clinical trials and commercial treatment. In May 2024, the Lewy Body Dementia Association reported that the NIH-funded Synuclein-One Study demonstrated that a cutaneous phosphorylated alpha-synuclein test achieved a 96% positive detection rate in participants clinically diagnosed with Lewy body dementia. Such diagnostic precision is essential for accurately segregating these patients from those with pure Alzheimer's disease, ensuring that emerging targeted therapies reach the correct demographic.

Simultaneously, the market is witnessing a decisive shift toward disease-modifying alpha-synuclein immunotherapies, which aim to halt neurodegeneration by clearing toxic protein aggregates rather than merely managing symptoms. Developers are prioritizing active vaccination strategies that train the patient's immune system to recognize and eliminate pathological oligomers before they cause irreversible neuronal damage. Validating this approach, AC Immune announced in November 2024 that interim results from the Phase 2 VacSYn trial showed the active immunotherapy candidate ACI-7104.056 induced anti-alpha-synuclein antibody levels on average 16-fold higher than placebo after three doses. This mechanism suggests a potential for slowing disease progression, fundamentally altering the long-term treatment landscape for affected individuals.

Key Market Players

%li%BioArctic AB

%li%Eisai Co., Ltd

%li%Sumitomo Pharma Co., Ltd.

%li%Jazz Pharmaceuticals, Inc.

%li%Immungenetics ANoven Pharmaceuticals, Inc.

%li%Eli Lilly and Company

%li%Novartis AG

%li%Pfizer Inc.

%li%Mylan N.V.

Report Scope

In this report, the Global Lewy Body Dementia Treatment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

%li%Lewy Body Dementia Treatment Market, By Distribution Channel

%li%%li%Hospital Pharmacies

%li%%li%Retail Pharmacies

%li%%li%Drug Stores

%li%%li%Online Pharmacies

%li%Lewy Body Dementia Treatment Market, By Drug Type

- Cholinesterase Inhibitors

- Antipsychotic Drugs

- Carbidopa-Levodopa

- Antidepressants

- Benzodiazepine

- Modafinil

- Lewy Body Dementia Treatment Market, By Region

- North America

- United States

- Canada

- Mexico

- Europe

- France

- United Kingdom

- Italy

- Germany

- Spain

- Asia Pacific

- China

- India

%li%%li%%li%%li%Japan

%li%%li%%li%%li%Australia

%li%%li%%li%%li%South Korea

%li%%li%%li%South America

%li%%li%%li%%li%Brazil

%li%%li%%li%%li%Argentina

%li%%li%%li%%li%Colombia

%li%%li%%li%Middle East & Africa

%li%%li%%li%%li%South Africa

%li%%li%%li%%li%Saudi Arabia

%li%%li%%li%%li%UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Lewy Body Dementia Treatment Market.

Available Customizations:

Global Lewy Body Dementia Treatment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

%li%Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL LEWY BODY DEMENTIA TREATMENT MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Drug Stores, Online Pharmacies)
 - 5.2.2. By Drug Type (Cholinesterase Inhibitors, Antipsychotic Drugs, Carbidopa-Levodopa, Antidepressants, Benzodiazepine, Modafinil)

- 5.2.3. By Region
- 5.2.4. By Company (2025)
- 5.3. Market Map

6. NORTH AMERICA LEWY BODY DEMENTIA TREATMENT MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Distribution Channel
 - 6.2.2. By Drug Type
 - 6.2.3. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Lewy Body Dementia Treatment Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Distribution Channel
 - 6.3.1.2.2. By Drug Type
 - 6.3.2. Canada Lewy Body Dementia Treatment Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Distribution Channel
 - 6.3.2.2.2. By Drug Type
 - 6.3.3. Mexico Lewy Body Dementia Treatment Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Distribution Channel
 - 6.3.3.2.2. By Drug Type

7. EUROPE LEWY BODY DEMENTIA TREATMENT MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Distribution Channel
 - 7.2.2. By Drug Type

7.2.3. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Lewy Body Dementia Treatment Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Distribution Channel

7.3.1.2.2. By Drug Type

7.3.2. France Lewy Body Dementia Treatment Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Distribution Channel

7.3.2.2.2. By Drug Type

7.3.3. United Kingdom Lewy Body Dementia Treatment Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Distribution Channel

7.3.3.2.2. By Drug Type

7.3.4. Italy Lewy Body Dementia Treatment Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Distribution Channel

7.3.4.2.2. By Drug Type

7.3.5. Spain Lewy Body Dementia Treatment Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Distribution Channel

7.3.5.2.2. By Drug Type

8. ASIA PACIFIC LEWY BODY DEMENTIA TREATMENT MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Distribution Channel

8.2.2. By Drug Type

8.2.3. By Country

8.3. Asia Pacific: Country Analysis

8.3.1. China Lewy Body Dementia Treatment Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Distribution Channel

8.3.1.2.2. By Drug Type

8.3.2. India Lewy Body Dementia Treatment Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Distribution Channel

8.3.2.2.2. By Drug Type

8.3.3. Japan Lewy Body Dementia Treatment Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Distribution Channel

8.3.3.2.2. By Drug Type

8.3.4. South Korea Lewy Body Dementia Treatment Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Distribution Channel

8.3.4.2.2. By Drug Type

8.3.5. Australia Lewy Body Dementia Treatment Market Outlook

8.3.5.1. Market Size & Forecast

8.3.5.1.1. By Value

8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Distribution Channel

8.3.5.2.2. By Drug Type

9. MIDDLE EAST & AFRICA LEWY BODY DEMENTIA TREATMENT MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Distribution Channel

9.2.2. By Drug Type

9.2.3. By Country

9.3. Middle East & Africa: Country Analysis

9.3.1. Saudi Arabia Lewy Body Dementia Treatment Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Distribution Channel

9.3.1.2.2. By Drug Type

9.3.2. UAE Lewy Body Dementia Treatment Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Distribution Channel

9.3.2.2.2. By Drug Type

9.3.3. South Africa Lewy Body Dementia Treatment Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Distribution Channel

9.3.3.2.2. By Drug Type

10. SOUTH AMERICA LEWY BODY DEMENTIA TREATMENT MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Distribution Channel

10.2.2. By Drug Type

10.2.3. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Lewy Body Dementia Treatment Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Distribution Channel

10.3.1.2.2. By Drug Type

10.3.2. Colombia Lewy Body Dementia Treatment Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Distribution Channel

10.3.2.2.2. By Drug Type

10.3.3. Argentina Lewy Body Dementia Treatment Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Distribution Channel

10.3.3.2.2. By Drug Type

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Merger & Acquisition (If Any)

12.2. Product Launches (If Any)

12.3. Recent Developments

13. GLOBAL LEWY BODY DEMENTIA TREATMENT MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

14.1. Competition in the Industry

14.2. Potential of New Entrants

14.3. Power of Suppliers

14.4. Power of Customers

14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

15.1. BioArctic AB

15.1.1. Business Overview

15.1.2. Products & Services

- 15.1.3. Recent Developments
- 15.1.4. Key Personnel
- 15.1.5. SWOT Analysis
- 15.2. Eisai Co., Ltd
- 15.3. Sumitomo Pharma Co., Ltd.
- 15.4. Jazz Pharmaceuticals, Inc.
- 15.5. Immungenetics ANoven Pharmaceuticals, Inc.
- 15.6. Eli Lilly and Company
- 15.7. Novartis AG
- 15.8. Pfizer Inc.
- 15.9. Mylan N.V.

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

I would like to order

Product name: Lewy Body Dementia Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Drug Stores, Online Pharmacies), By Drug Type (Cholinesterase Inhibitors, Antipsychotic Drugs, Carbidopa-Levodopa, Antidepressants, Benzodiazepine, Modafinil), By Region & Competition, 2021-2031F

Product link: <https://marketpublishers.com/r/L51FDC98A0EDEN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L51FDC98A0EDEN.html>